

DECEMBER 9, 2024
PALM BEACH GARDENS MARRIOTT

OPENING CEREMONY

PALM BEACH LAKES COMMUNITY HIGH SCHOOL ROTC



INVOCATION

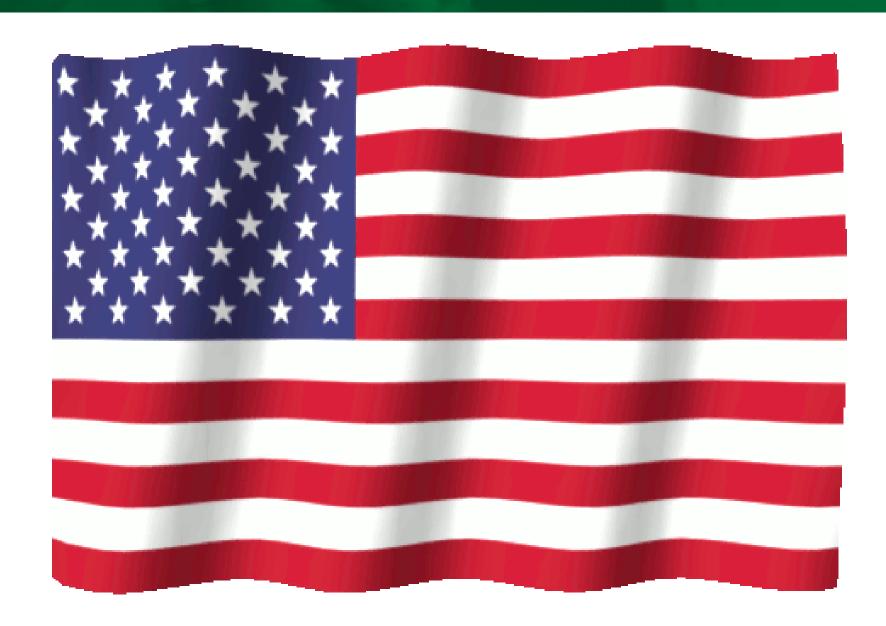


Dr. James Green

Director, PBC Community Services Dept.



PLEDGE OF ALLEGIANCE





Welcome



Verdenia C. Baker
COUNTY ADMINISTRATOR
Palm Beach County



THANK YOU TO OUR SPONSORS

Community Impact Sponsor \$15,000



Opening Reception Sponsor \$10,000





THANK YOU TO OUR SPONSORS



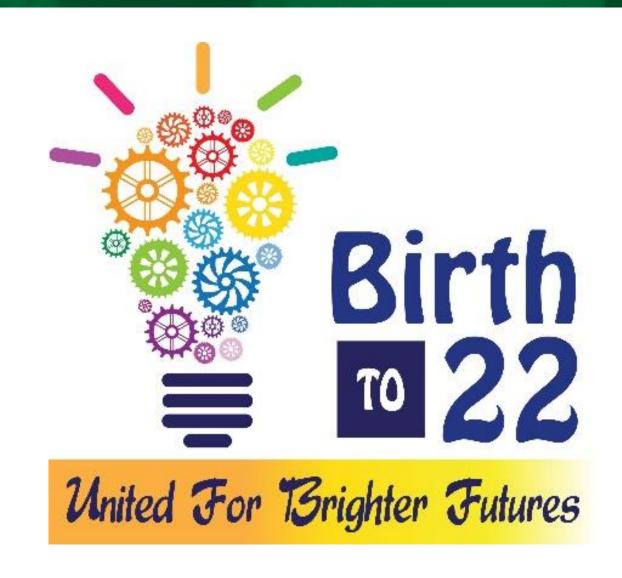
Workforce Sponsor \$2,000 Palm Beach County **Supporting Sponsors** \$500 BANK OF AMERICA ewish Federation OF PALM BEACH COUNTY Valley



THANK YOU



CITIZENS ADVISORY COMMITTEE
ON HEALTH AND HUMAN
SERVICES





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Welcome



Verdenia C. Baker
COUNTY ADMINISTRATOR
Palm Beach County



Welcome



Mike Burke
SUPERINTENDENT
Palm Beach County School District



OPENING REMARKS



Dr. James Green

Director, PBC Community
Services Department



Jonathan Brown

Director, PBC Department of Housing and Economic Development



JONATHAN'S GRANDAUGHTER AUTUMN

AUTUMN WAS BORN
JUST BEFORE THE
FIRST SECURING OUR
FUTURE ECONOMIC
MOBILITY SUMMIT





JONATHAN'S GRANDAUGHTER AUTUMN

AUTUMN IN
2024
(TWO YEARS
LATER)



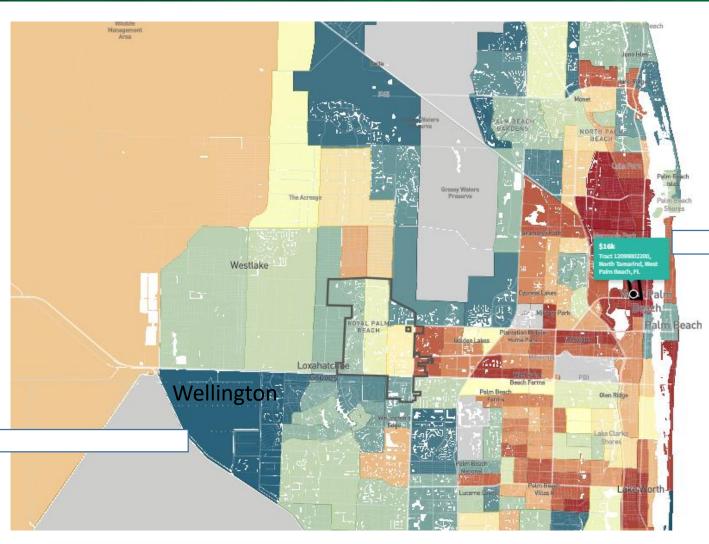


Our zip code should not determine our destiny!



JONATHAN'S GRANDAUGHTER AUTUMN

Same low income family who grew up in Wellington earned \$60K/Year on Average by age 35



Low income family who grew up in North Tamarind WPB earned \$16K/Year on Average by age 35

0k 25k 28k 30k 32k 34k 36k 38k 41k 45k >\$60k

Data Source:Opportunity Atlas



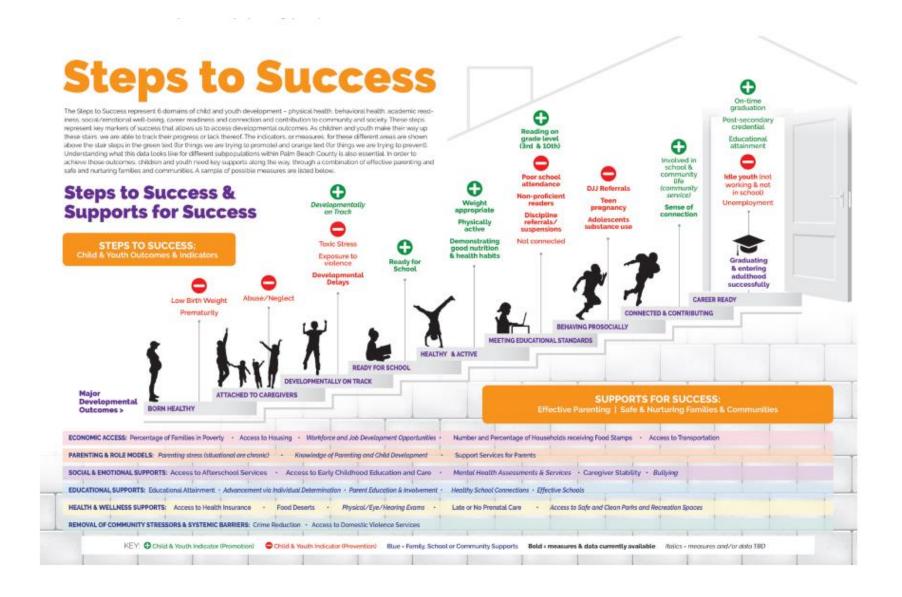
We can celebrate children and families who are "Beating The Odds", but we should never forget that we're in the business of "Changing The Odds"!



When our neighbors thrive, we thrive!



COMMON PURPOSE —SHARE VISION









OPENING REMARKS



Dr. James Green

Director, PBC Community
Services Department



Jonathan Brown

Director, PBC Department of Housing and Economic Development



LEVERAGING SOCIAL CAPITAL NETWORKS TO ADVANCE ECONOMIC MOBILITY



INTRODUCTION OF SPEAKERS



Fabiola "Fab" Brumley

Market President Bank of America



SPEAKER



Keith Fudge

DIRECTOR, POLICY MANAGEMENT

Urban Institute



DECEMBER 9, 2024

The Upward Mobility Framework

A presentation for the Securing Our Future Economic Mobility Summit



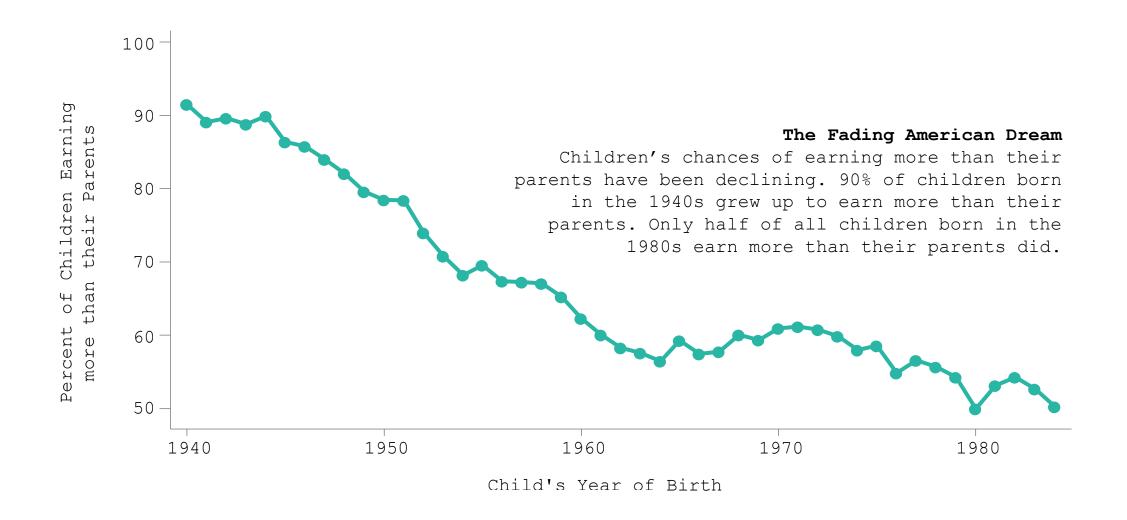




What would it take to dramatically increase mobility from poverty?

Opportunity is Fading Across Generations

Percent of Children Earning More than Their Parents, by Year of Birth





The Three-Part Definition of Mobility from Poverty

When a person feels the respect, dignity, and sense of belonging that comes from contributing to and being appreciated by people in their community.

Economic Success

When a person has adequate income and assets to support their and their family's material well-being.

Mobility

Dignity and Belonging

Power and Autonomy

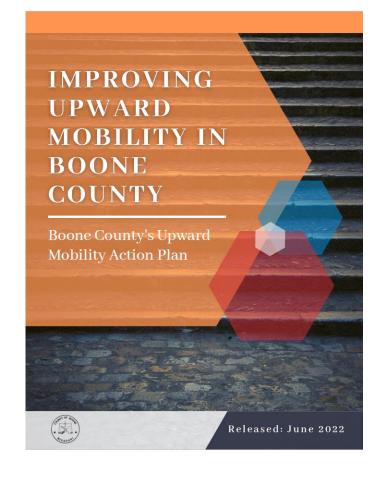
When a person has the ability to have control over their life, to make choices, and to influence larger policies and actions that affect their future.

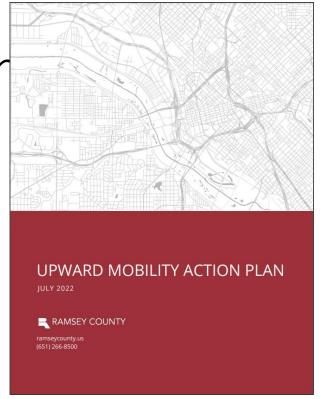


Why Mobility Metrics?

- Communities needed something:
 - Actionable
 - Comprehensive
 - Concise
- Which could help:
 - Assess current conditions of upward mobility and equity
 - Develop strategies
 - Monitor progress

Mobility Action Plan









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PHILADELPHIA

UPWARD MOBILITY ACTION PLAN

Philadelphia, Pennsylvania



Racial equity is necessary for all people and communities to prosper, especially those who have been excluded by structural inequities.

Dignity & Belonging

Economic Success

Power & Autonomy



PILLARS

PREDICTORS

UPWARD MOBILITY FRAMEWORK

The Urban Institute's evidence-based foundation for community efforts to expand prosperity and narrow racial inequities.



Rewarding Work



High-Quality Education



Opportunity-Rich & Inclusive Neighborhoods



Healthy Environment & Access to Good Health Care



- Employment opportunities
- Jobs paying living wages
- Opportunities for income
- Financial security
- Wealth-building opportunities

- Access to preschool
- ▶ Effective public education
- School economic diversity
- Preparation for college
- Digital access

- Housing affordability
- Housing stability
- Economic inclusion
- Racial diversity
- Social capital
- Transportation access

- Access to health services
- Neonatal health
- Environmental quality
- Safety from trauma
- Political participation
- Descriptive representation
- Safety from crime
- Just policing



Racial equity is necessary for all people and communities to prosper, especially those who have been excluded by structural inequities.

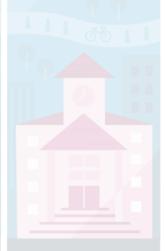
Dignity & Belonging

Economic Success

Power & **Autonomy**

The Three-Part **Definition**













Racial equity is necessary for all people and communities to prosper, especially those who have been excluded by structural inequities.

Dignity & Belonging

Economic Success

Power & Autonomy



Focus on Racial Equity



Rewarding Wor



High-Quality



Opportunity-Rich & Inclusive Neighborhoods



Healthy Environment & Access to Good Health Care



Responsive & Just Governance

PREDICTOR

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PILLARS

Racial equity is necessary for all people and communities to prosper, especially those who have been excluded by structural inequities.



The Pillars



Rewarding Work



High-Quality Education



Opportunity-Rich & Inclusive Neighborhoods



Healthy Environment & Access to Good **Health Care**





Racial equity is necessary for all people and communities to prosper, especially those who have been excluded by structural inequities.

Dignity & Belonging

Economic Success

Power & Autonomy



The Predictors



Rewarding Wor



High-Quality
Education



Opportunity-Rich & Inclusive Neighborhoods



Healthy Environment & Access to Good Health Care



Responsive & Just Governance

PREDICTORS

- Employment opportunities
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- Wealth-building opportunities

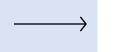
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- Descriptive representation
- Safety from crime
- Just policing



Predictors



Metrics

Employment opportunities

 Share of adults ages 25 to 54 who are employed

Jobs paying living wages

Pay on an average job compared with the cost of living

Opportunities for income

 Household income at 20th, 50th, and 80th percentiles

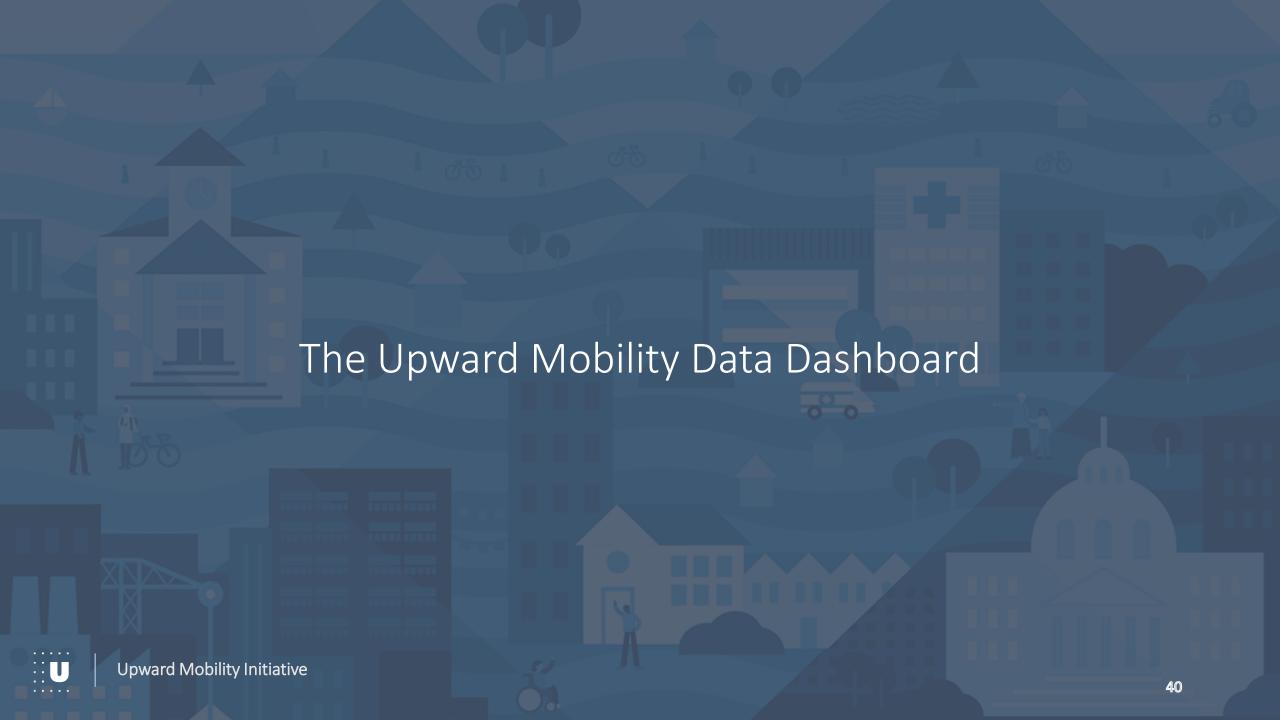
Financial security

Share of adults with debt in collections

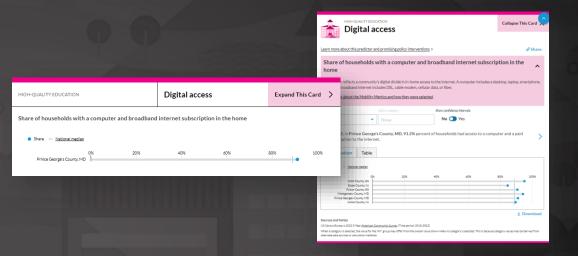
Wealth-building opportunities

Ratio of the share of total home values owned by a racial or ethnic group to the share of households of the same group

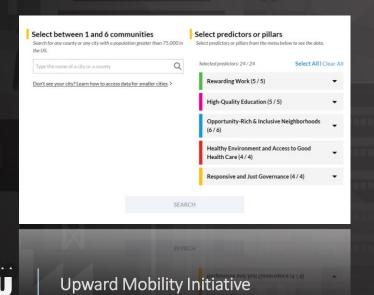
Rewarding Work



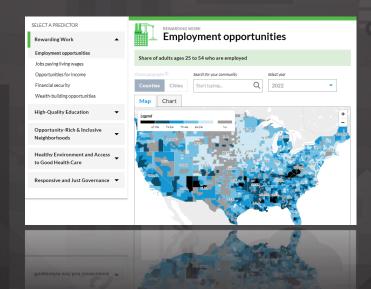
The Upward Mobility Data Dashboard



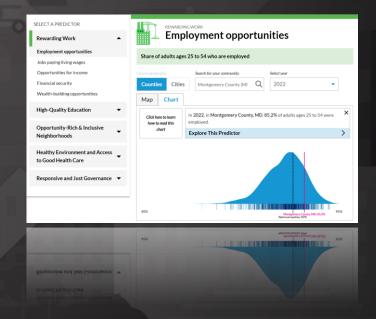
Search for specific communities



Investigate regional trends



Explore national distributions



How can you use the dashboard and Mobility Metrics?

Understand Contextualize Prioritize Monitor

https://upward-mobility.urban.org/dashboard



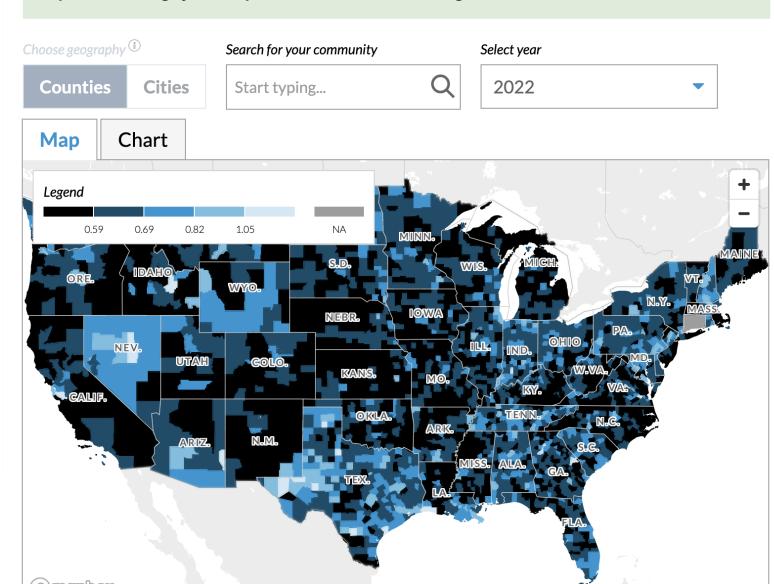


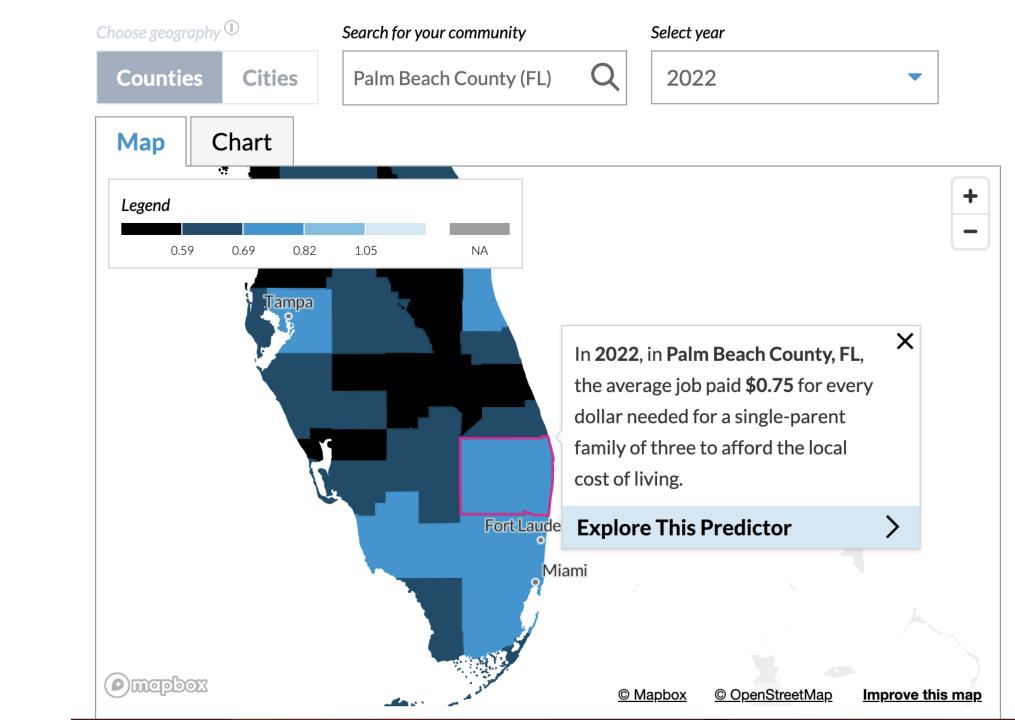


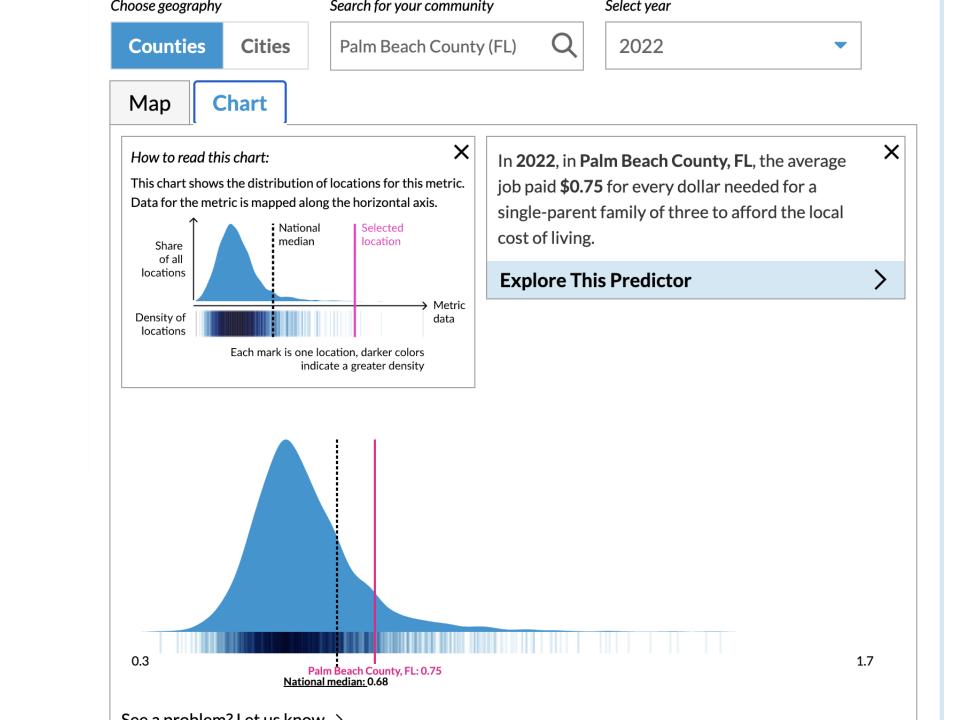
REWARDING WORK

Jobs paying living wages

Pay on an average job compared with the cost of living



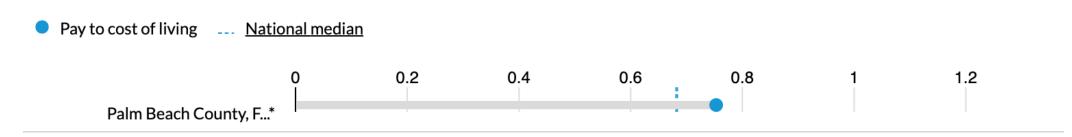




Jobs paying living wages

Pay on an average job compared with the cost of living

The metric is computed by dividing the earnings for an average job in a community by the cost of basic expenses for a family of three (1 adult and 2 children) in that community. Values greater than 1 indicate that the average job pays more than the cost of living, and values less than 1 suggest the average job pays less.



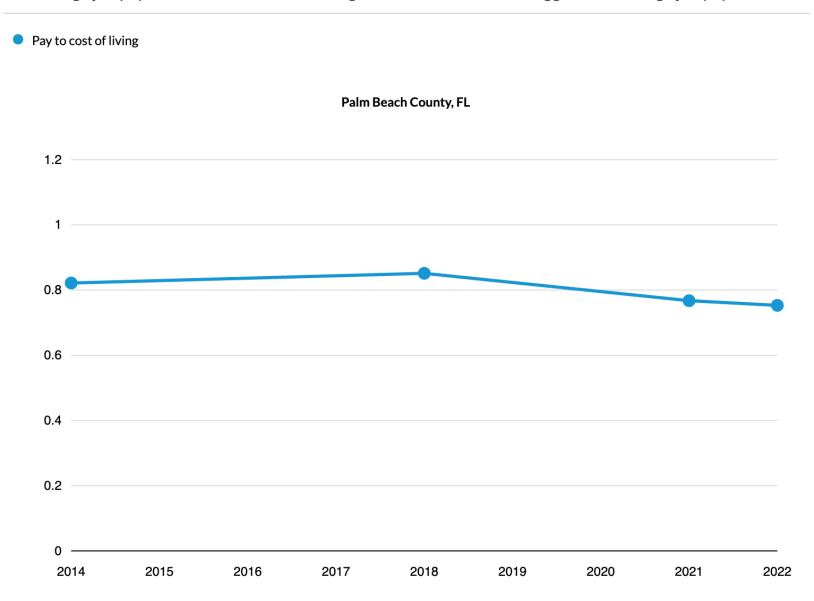
Sources and Notes

US Bureau of Labor Statistics Quarterly Census of Employment and Wages (QCEW) data, 2022; Massachusetts Institute of Technology Living Wage Calculator, 2022. (Time period: 2022)

The confidence interval for this metric is not available because the underlying data lack the variation needed to calculate it. When a category is selected, the value for the "All" group may differ from the overall value shown when no category is selected. This is because category values may be derived from alternate data sources or calculation methods. City data are not available for this metric.

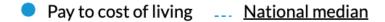
Pay on an average job compared with the cost of living

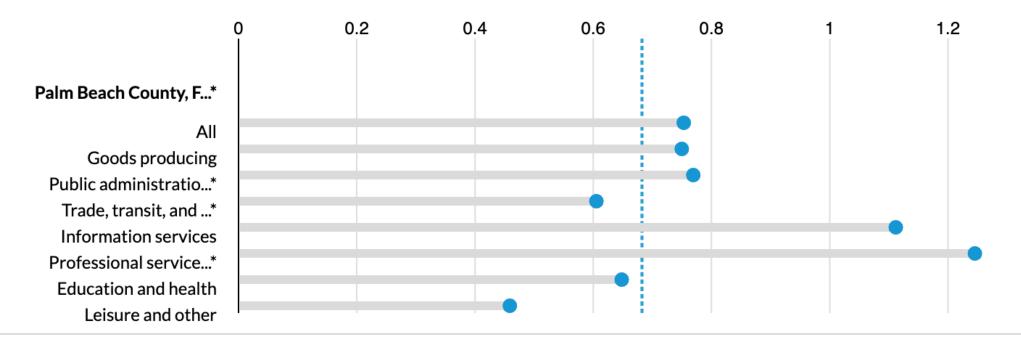
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Pay on an average job compared with the cost of living

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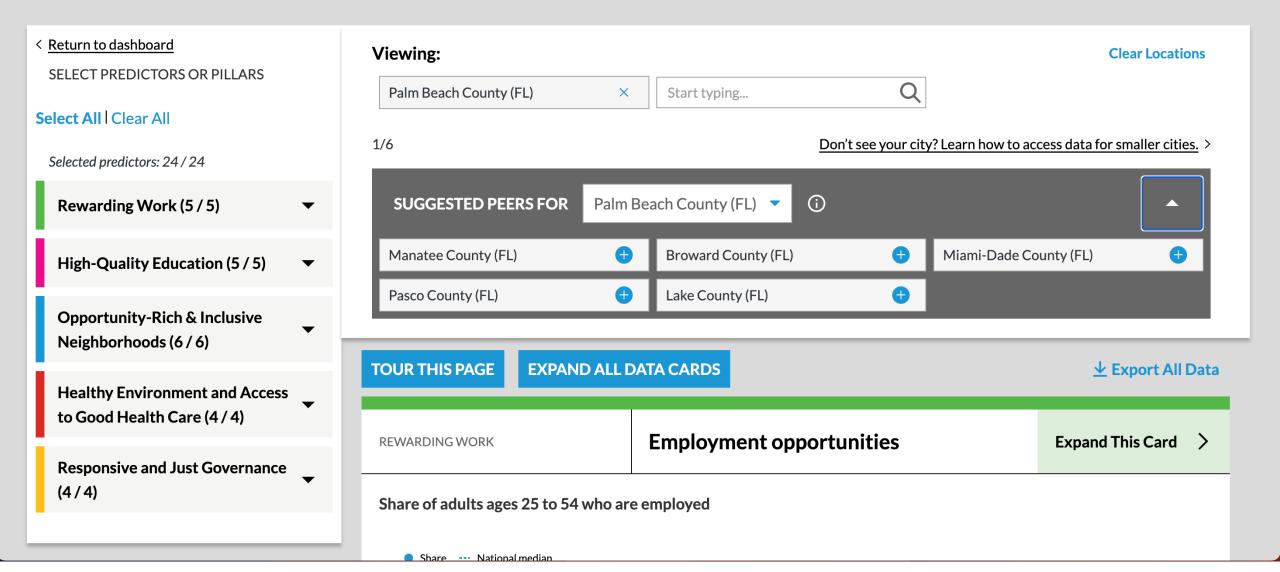
^{*}Public administration

^{*}Trade, transit, and utilities

^{*}Professional services

Urban Institute | Upward Mobility Initiative

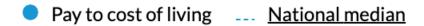


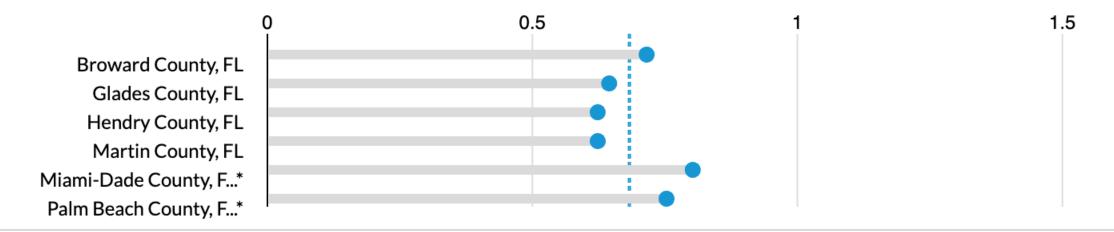


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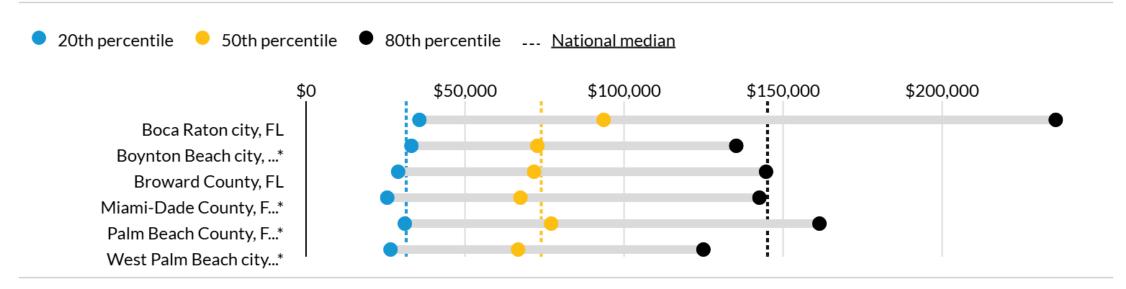
Sources and Notes

US Bureau of Labor Statistics <u>Quarterly Census of Employment and Wages</u> (QCEW) data, 2022; Massachusetts Institute of Technology <u>Living</u> Wage Calculator, 2022. (Time period: 2022)

Opportunities for income

Household income at 20th, 50th, and 80th percentiles

This metric captures the financial resources available to low-, middle-, and high-income households. The three levels help a community track how much and for whom incomes are changing, and whether incomes are rising for everyone or predominantly for those with higher incomes. To identify income percentiles, all households are ranked by income from lowest to highest in the community.



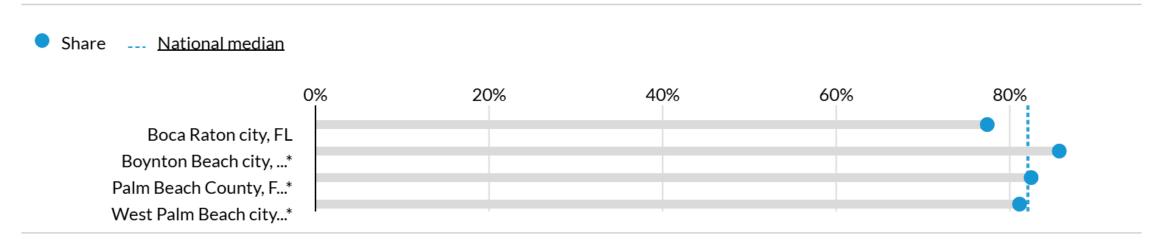
Sources and Notes

US Census Bureau's 2022 1-year American Community Survey Public Use Microdata Sample (via <u>IPUMS</u>); <u>Missouri Census Data Center</u> Geocorr 2022: Geographic Correspondence Engine. (Time Period: 2022)

Employment opportunities

Share of adults ages 25 to 54 who are employed

This metric is comparable with the employment-to-population ratio used by the Bureau of Labor Statistics.



Sources and Notes

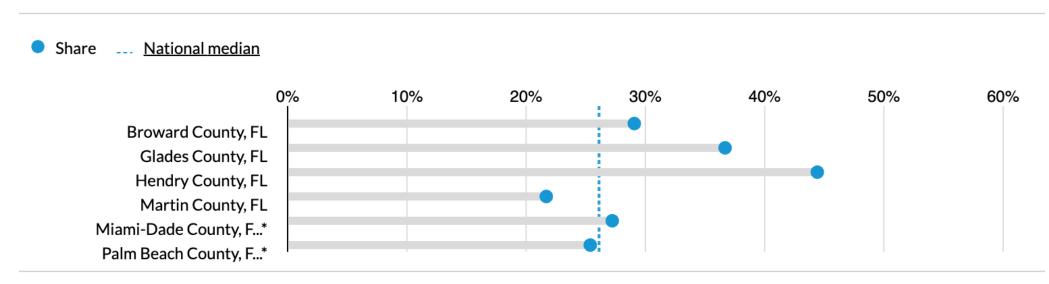
US Census Bureau's 2022 1-year American Community Survey Public Use Microdata Sample (via IPUMS); Missouri Census Data Center Geocorr 2022: Geographic Correspondence Engine. (Time period: 2022)

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Financial security

Share of adults with debt in collections

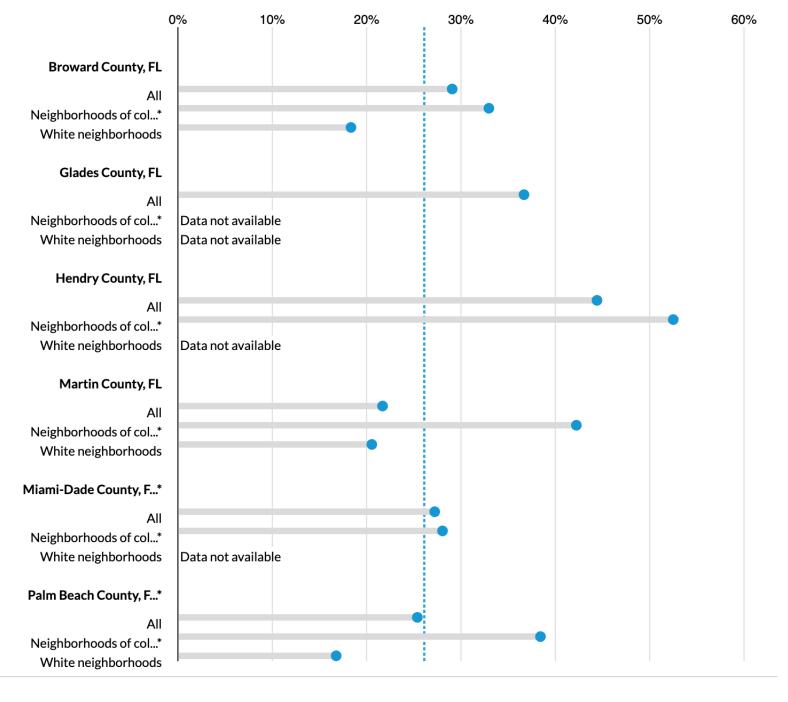
This measure captures the share of adults with a credit bureau record that has progressed from being past due to being in collections. Debt in collections includes past-due credit lines that have been closed and charged off on the creditor's books and unpaid bills reported to the credit bureaus that the creditor is attempting to collect.



Sources and Notes

2022 credit bureau data from Urban Institute's <u>Debt in America</u> feature. (Time period: 2022)

This measure is calculated slightly differently for counties and cities. For counties, it reflects residents with credit bureau records who have debt in collections. For cities, it captures residents with credit bureau records who have debt in collections, as well as residents with delinquent debt (debt that is more than 60 days past due) or derogatory debt (debt that is more than 180 days past due). When a category is selected, the value for the "All" group may differ from the overall value shown when no category is selected. This is because category values may be derived from alternate data sources or calculation methods.

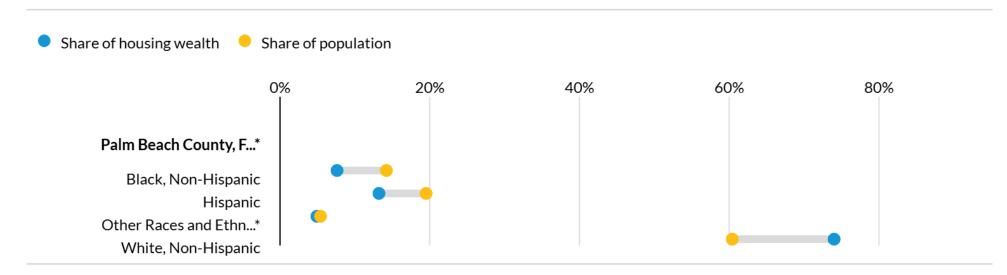


^{*}Neighborhoods of color

Wealth-building opportunities

Ratio of the share of total home values owned by a racial or ethnic group to the share of households of the same group

This metric reflects structural inequities in access to wealth among different racial and ethnic groups. Home value is based on the primary residence home and is self-reported. This metric does not account for the extent of mortgage debt, and does not account for other important demographic variations, such as differences in age composition across racial and ethnic groups. As such, this metric may not fully reflect the size of the housing wealth gap.



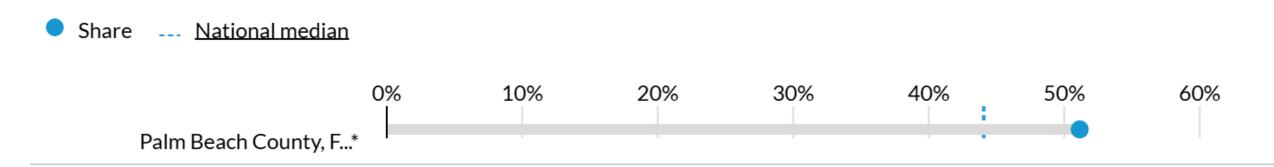
^{*}Other Races and Ethnicities

Sources and Notes

Access to preschool

Share of 3- and 4-year-old children enrolled in nursery school or preschool

This metric reflects enrollment in nursery or preschool as reported by parents.



Sources and Notes

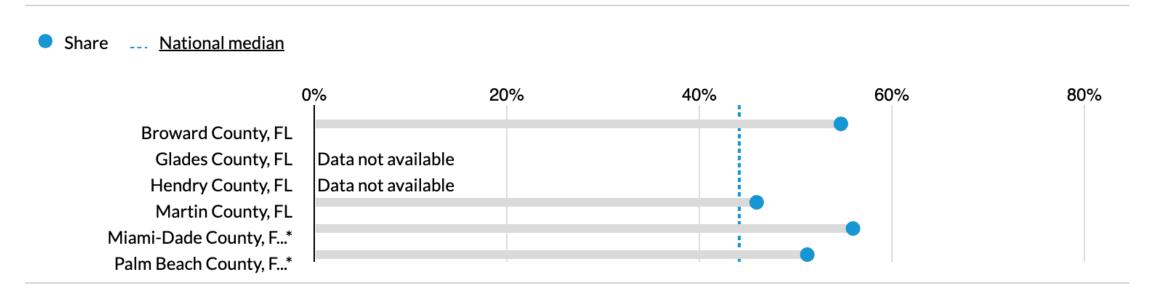
US Census Bureau's 2021 5-Year American Community Survey Public Use Microdata Sample (via IPUMS); Missouri Census Data Cente 2022: Geographic Correspondence Engine. (Time period: 2017-2021)

A small share of 4-year-olds are enrolled in kindergarten, and we include them in this calculation. When a category is selected, the value "All" group may differ from the overall value shown when no category is selected. This is because category values may be derived from data sources or calculation methods.

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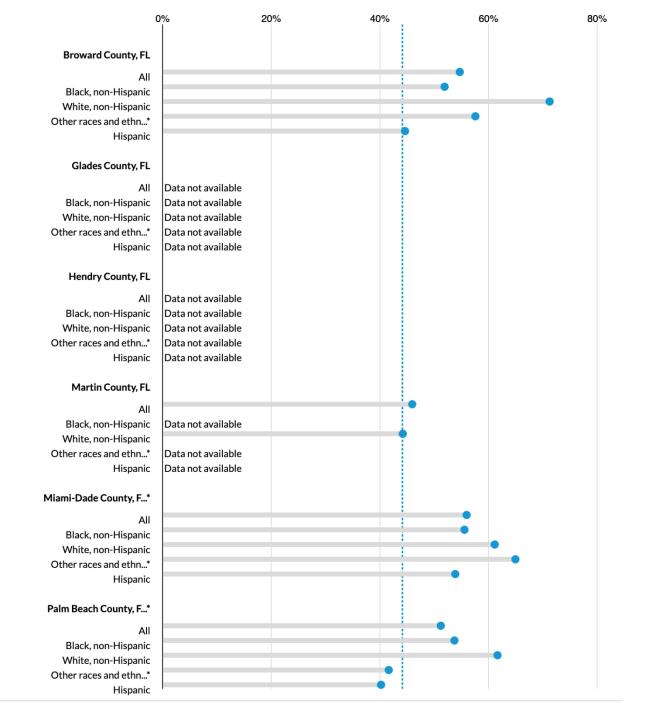
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Sources and Notes

US Census Bureau's 2021 5-Year American Community Survey Public Use Microdata Sample (via IPUMS); Missouri Census Data Center Geocorr 2022: Geographic Correspondence Engine. (Time period: 2017-2021)

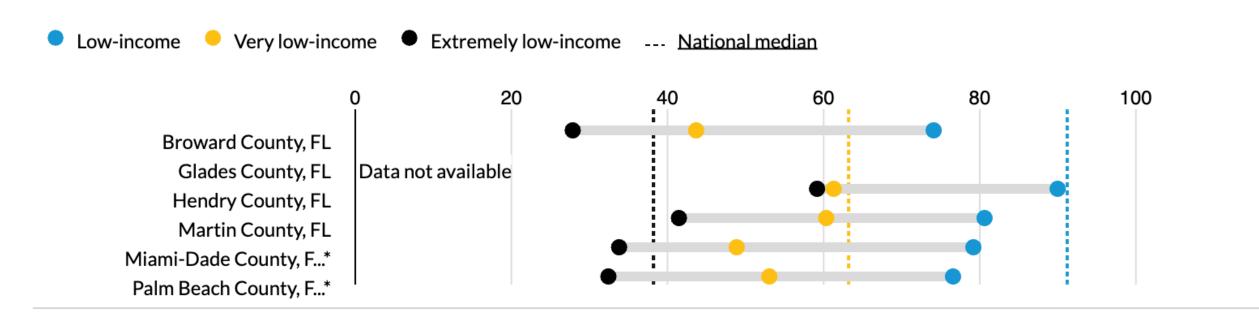
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Housing affordability

Number of affordable and available housing units per 100 households with low, very low, and extremely low incomes

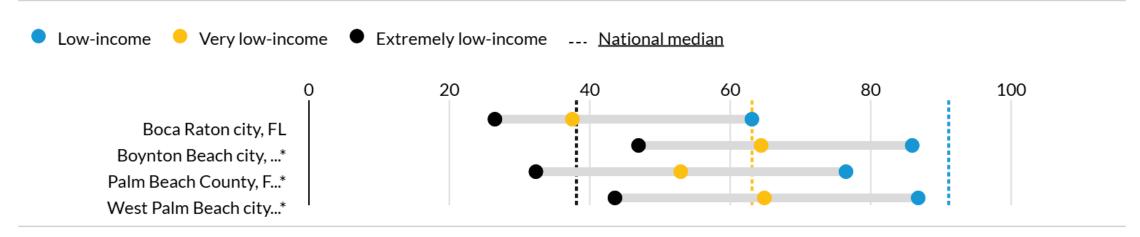
This metric reports the number of housing units that are affordable and available for every 100 households with low incomes (below 80 percent of area median income, or AMI), every 100 households with very low incomes (below 50 percent of AMI), and every 100 households with extremely low incomes (below 30 percent of AMI). It includes owners and renters. Values below 100 suggest the housing stock does not meet the need.



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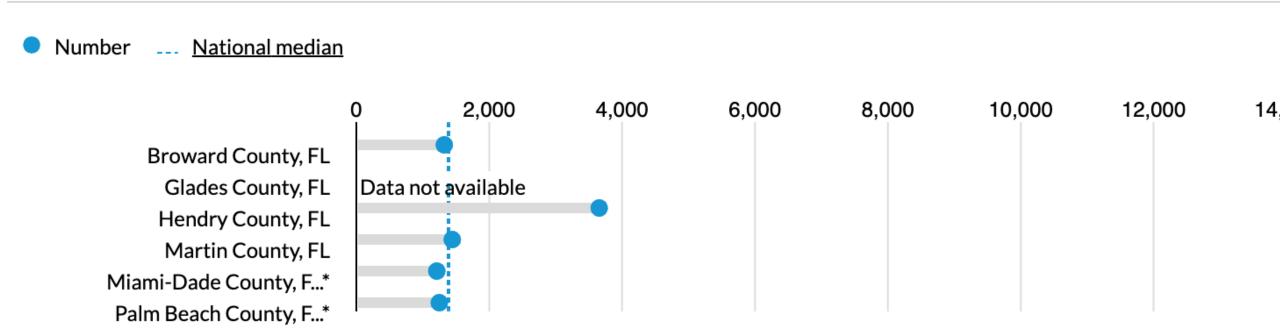
Sources and Notes

US Department of Housing and Urban Development Office of Policy Development and Research <u>Fair Market Rents and Income Limits</u>, FY 2022; US Census Bureau's 2022 1-Year American Community Survey Public Use Microdata Sample (via <u>IPUMS</u>); MCDC <u>Geocorr 2022: Geographic</u> <u>Correspondence Engine</u>. (Time period: 2022)

Access to health services

Number of people per primary care physician

This metric represents the number of people served for each primary care physician in a community. It assumes the population is equally distributed across physicians and does not account for actual physician patient load. Primary care physicians include practicing nonfederal physicians (MDs and DOs) under age specializing in general practice medicine, family medicine, internal medicine, and pediatrics.

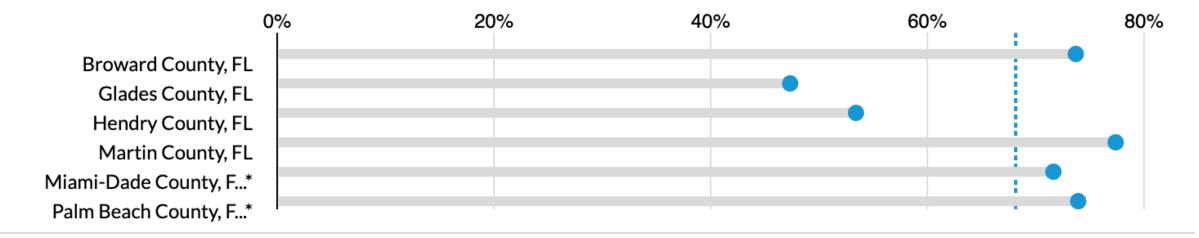


Political participation

Share of the voting-age population who turn out to vote

This metric measures voter turnout in presidential election years.





Sources and Notes

Massachusetts Institute of Technology Election Data and Science Lab, 2020; US Census Bureau's 2020 5-Year American Community Survey Citizen Voting Age Population Special Tabulation. (Time period: 2016-2020)

The confidence interval for this metric is not available because the underlying data lack the variation needed to calculate it.

PREDICTOR

Predictor Pages

- Evidence on the relationship to upward mobility
- Promising local policy interventions

Neonatal health

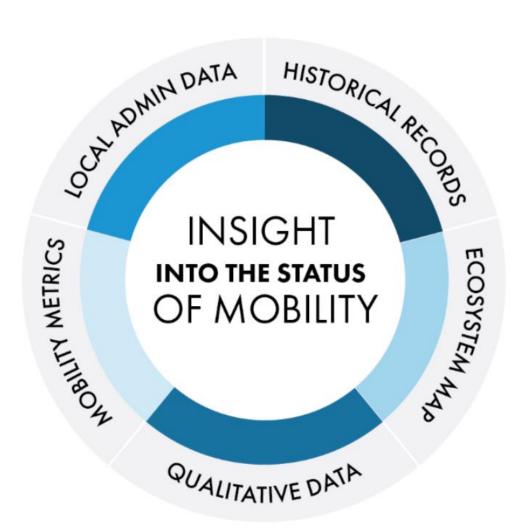
Promising Local Policy Interventions

Research from both Urban and others in the field suggests the following policies could help communities improve this predictor. These suggestions are not exhaustive, and communities should work with residents and leaders to identify solutions that are best suited to their local contexts.

- Improving access to prenatal care, including by expanding the use of birth cent
- Establishing home-visiting programs for first-time parents.
- Creating parenting support and education programs for expecting families, including programs that focus on prenatal care.
- Creating targeted supports for vulnerable groups, such as teenage parents.
- Promoting awareness of existing programs, such as the Special Supplemental Nutrition Program for Women, Infants, and Children (WIC). (This may also improve the Financial Security predictor.)
- Improving access to healthy food, including by creating fruit and vegetable incentive programs.

Supplementing with Local Data

- Mobility Metrics as a starting point
 - Predictors as a guiding mechanism
- Level of geography
 - National data is not appropriate for measuring or tracking neighborhood programs
- Collection & reporting
 - Frequency and contemporaneous tracking
- Identify underlying causes
 - Local data can offer more metrics & insights



Leverage Local Data

https://upwardmobility.urban.org/mobilitymetrics/local-data



Obtaining More Local Data

The Mobility Metrics are signals of communities' strengths and areas for growth related to upward mobility. However, on their own, they don't give local leaders a complete picture of the systems that uphold or undermine mobility in a community and their disparate effects on different groups of residents.

This resource helps communities get a clearer picture by offering other state and local data sources that can be combined with the metrics for more robust insights into their mobility conditions.

Explore additional data sources for each of the 24 pillars in the Upward Mobility

Framework in the catalog below. Read the text that follows to learn more about the importance of disaggregating data and best practices for identifying reliable local data.

Upward Mobility Initiative Resources

The Upward Mobility Framework

- Restoring the American

 Dream: What Would It Take to
 Dramatically Increase
 Mobility from Poverty? (US
 Partnership on Mobility from
 Poverty)
- The Upward Mobility Framework
- Boosting Upward Mobility: <u>Metrics to Inform Local</u> <u>Action (technical appendix;</u> first edition)
- Upward Mobility Virtual Workshop: Overview
- Evidence Resource Library [forthcoming]

Using the Mobility Metrics and other local data

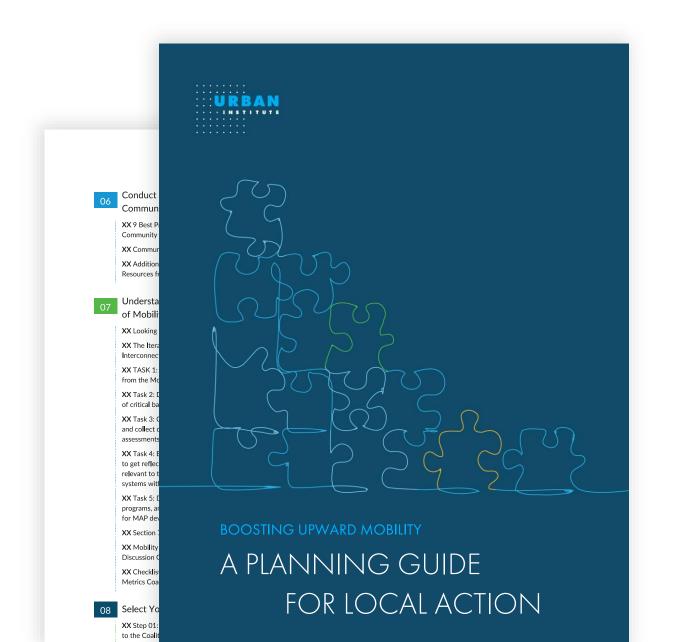
- <u>Upward Mobility Data</u> Dashboard
- Data Catalog and GitHub
- Upward Mobility Virtual Workshop: Mobility Metrics
- Mobility Metrics Selection Criteria and Available Data
- Six Ways to Use the Mobility Metrics
- How to Examine Your Mobility Metrics
- Obtaining More Local Data

Strategies for increasing upward mobility

- Boosting Upward Mobility: <u>Exemplars</u> (examples of successful programs)
- Boosting Mobility and Advancing Equity Through Systems Change
- Boosting Upward Mobility: A
 Planning Guide for Local
 Action
- <u>Mobility Action Plans</u> from the Upward Mobility Cohort
- Creating Mobility from
 Poverty: An Overview of
 Strategies
 ON Mobility from Poverty
- Promising Local Policy Interventions
- Upward Mobility Virtual Workshop: Local Action

Planning Guide for Local Action

- Provides practical advice for people driven to boost mobility from poverty and asking, "Where do I start?"
- Informed by the Upward
 Mobility cohort that beta-tested
 the Framework
- Revised edition in spring 2025

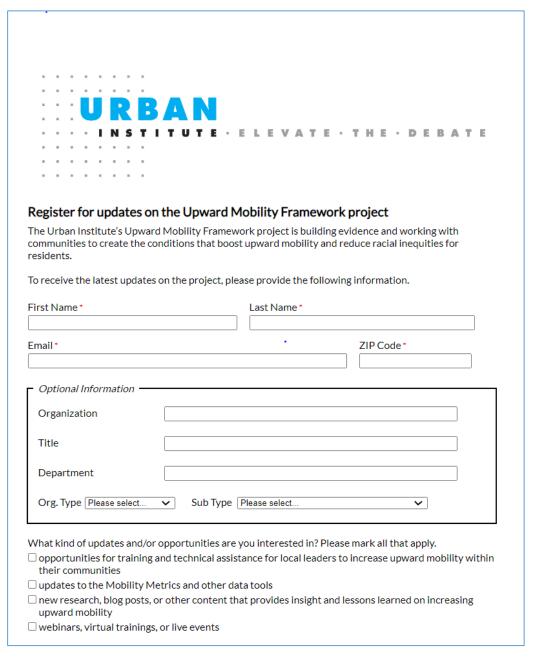


Receive Updates

To register for updates on the **Upward Mobility Initiative**, please use the following link: https://urbn.is/upwardmobilityupdates

Scan me!





THANKYOU

Keith Fudge kfudge@urban.org





SPEAKER



Jennifer Kuiper

PROGRAM DIRECTOR, ECONOMIC & WORKFORCE DEVELOPMENT

National Association of Counties





The County Role in Economic Mobility

Palm Beach County, Florida

December 9, 2024

Agenda

- Economic Mobility and Our Communities
- County Role and Authorities
- Partner Tools & Resources
- NACo's Economic Mobility Resources and Programming







ECONOMIC MOBILITY + OUR COMMUNITIES



Economic mobility is the ability to move up or down the economic ladder within a lifetime or from one generation to the next

Absolute: individual lifetime

Relative: relative to peers in the same generation

Generational: relative to parents

Key Components

- Human Centered: individual, family, community
- Equity: extent to which mobility is affected by race, gender, education, personal wealth and geography
- Place-based: relevance of local factors
- o Time: changes in status over lifetime or generation



COUNTY ROLE AND AUTHORITIES



COUNTIES PLAY A VITAL ROLE TO ADVANCE UPWARD ECONOMIC MOBILITY

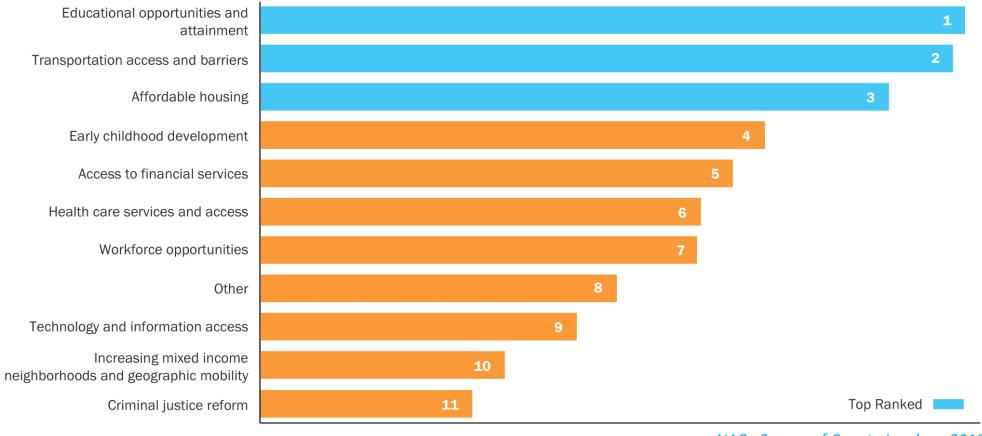
- POLICIES & RESOLUTIONS: Zoning, Land Use, Hiring Practices, Industry Incentives/Disincentives, Special Districts
- FUNDING: Bonds, Grants, Loans, Contracts, Taxes
- INFRASTRUCTURE: Broadband, Transportation, Amenities
- PROGRAMS & SERVICES: Childcare, Health Insurance Pools, Transportation, Workforce, Education
- RESEARCH & REPORTING: Ecosystems, Stakeholder Analysis, Disparity Analysis, Geographic and Demographic Comparisons, Longitudinal Studies
- > PARTNERSHIPS: MOU, Convening, Community Engagement



COUNTY ROLE AND AUTHORITIES



COUNTY LEADERS' ECONOMIC MOBILITY PRIORITIES

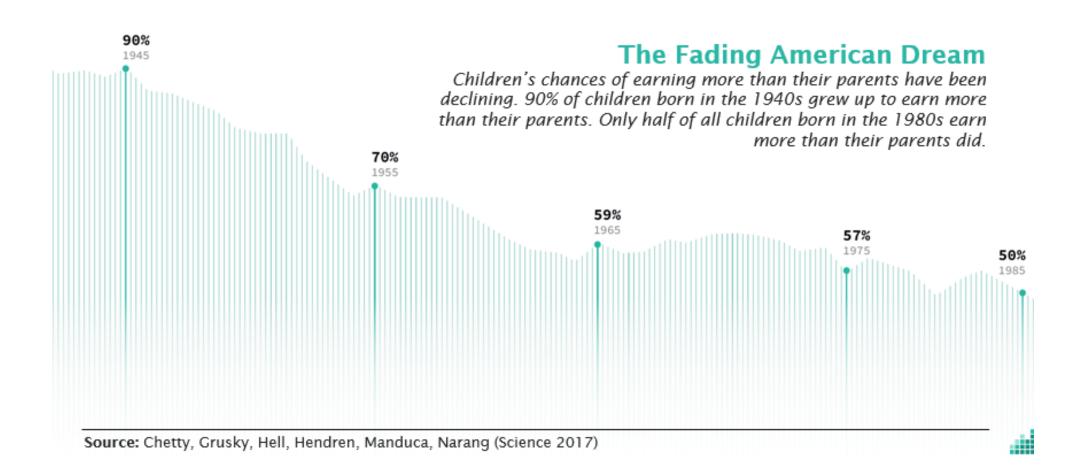






Opportunity is Fading Across the Generations

Percent of Children Earning More than Their Parents, by Year of Birth

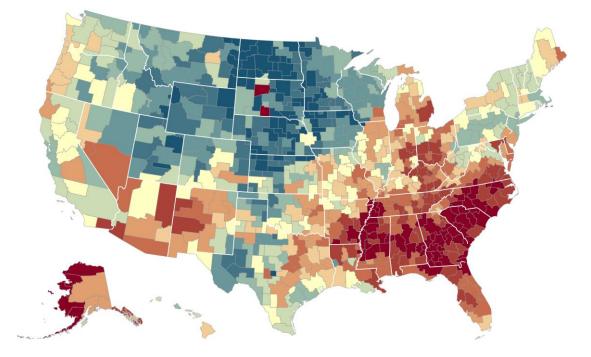


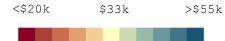




OPPORTUNITY INSIGHTS OPPORTUNITY ATLAS SUPPORTS A PLACE-BASED RESPONSE

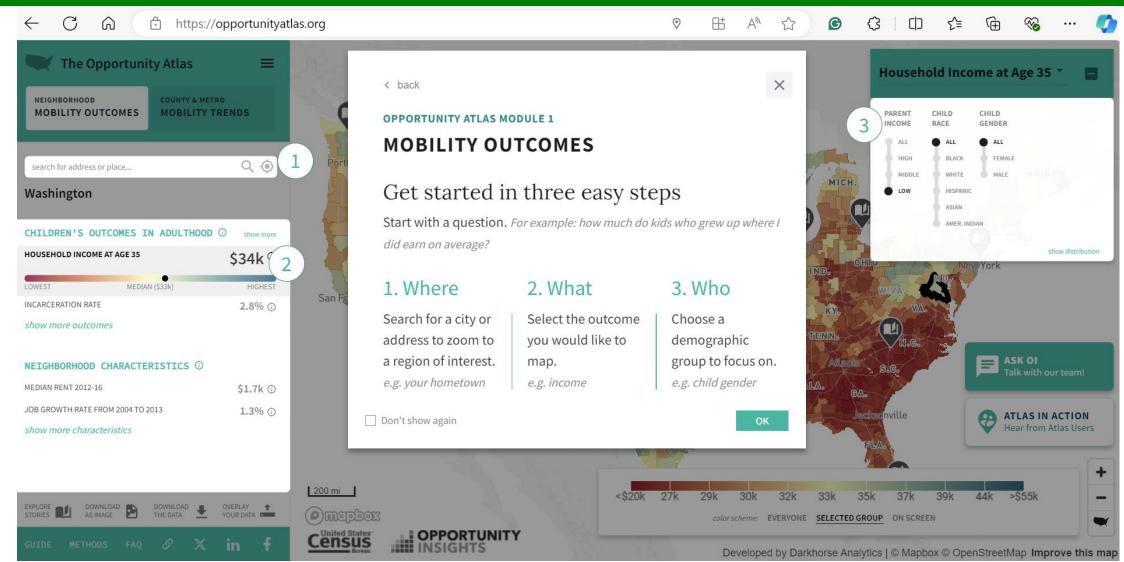
Average Household Income at Age 35 for Children whose Parents Earned \$27K (25th percentile)





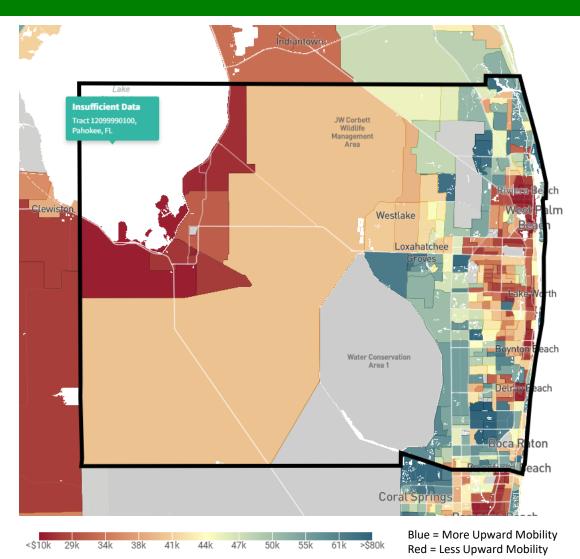






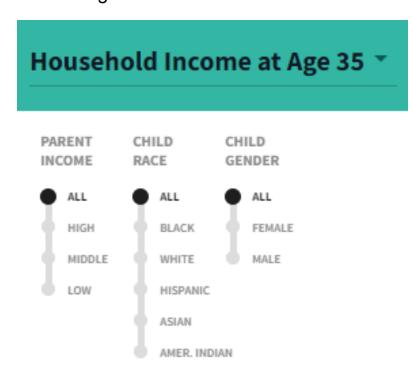






PALM BEACH COUNTY Household Incomes at age 35

Growing up in neighboring communities can be the same as living in completely different regions of the United States

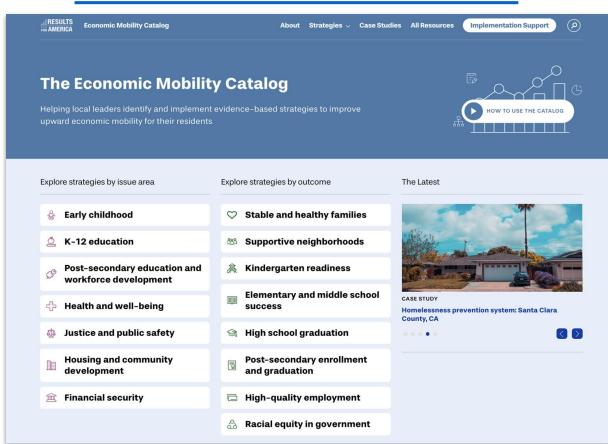






RESULTS FOR AMERICA

ECONOMIC MOBILITY CATALOG SUPPORTS AN EVIDENCE-BASED RESPONSE



- "Within my area of interest, which strategies have good evidence?"
- "What does the evidence actually say about this strategy?"
- "Which other jurisdictions have implemented this strategy?"
- "How much will it cost to implement this strategy?"
- "How do we implement this strategy well?"
- "If we implement effectively, what will the impact be?"
- "Who can help us implement this strategy?"



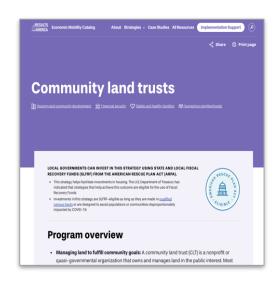


The Catalog's 4 Types of Resources



Strategy Guides

50+ high-level tactics and approaches that can affect change on an issue



Program Briefs

200+ "branded" evidence-based program models



Case Studies

55 narrative story of successful implementation of a strategy or program

Advancing Housing Justice: Right to Counsel for Tenants When ANN, The submit position and submit and the submit position of the Tenants (ANSTR) had in 18 and 18 a

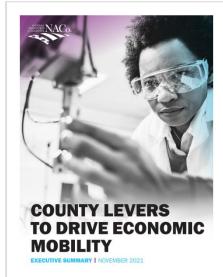
Implementation Support Pages

6 self-guided curricula to support implementation (and more to come)





NACo Economic Mobility Resources







- County Levers to Drive Economic

 Mobility: Local Solutions and Strategies
- o <u>Economic Mobility Hub</u>
- Housing Solutions Matchmaker Tool
- Local Government ARPA Investment
 Tracker
- County Economies 2024: Under the Hood of National Economic Trends
 - o 2024 Palm Beach County Profile
- County Explorer





NACo COUNTIES FOR ECONOMIC MOBILITY (C4EM)

Gates Foundation

<u>Leadership Advisory Council</u> (13 counties)

Rural Leaders for Economic Mobility (10 counties)

- \$50K grants
- 18-month virtual and in-person peer learning
- Plans and Funding Strategies

Counties for Housing Solutions

- 12-week intensive technical assistance sprints
- 6-8 counties/sprint
- Policy Focus: Activating county-owned lands for housing
- Application to be released December 2024

Economic Mobility Community of Practice

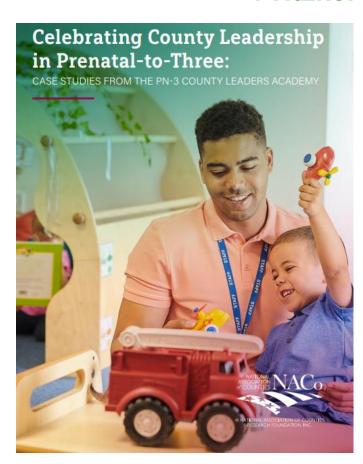
- National Association of Counties
- Urban Institute
- Results for America
- Opportunity Insights
- National League of Cities
- International City/County Management Association
- African American Mayors Association
- Community Foundation Leads
- Government Alliance on Race and Equity
- National Association of Latino Elected & Appointed Officials





NACo's PRENATAL TO THREE COUNTY LEADERS ACADEMY

Pritzker's Children's Initiative



- Early Childhood and PN-3 Programming
- Counties for Kids resources
- Intergovernmental In-Person Academies
- More Information: Ashleigh Holand, Chief Program Officer, aholand@naco.org





NACo's Counties for Career Success ECMC Foundation and Walmart Foundation



- County Landscape Analysis
- C4CS Activities and County Contacts
- <u>Building Career Pathways for County Residents</u> (toolkit)
- <u>Developing America's Workforce</u> (case studies):
 Transportation, Housing, Childcare, Essential Soft Skills,
 Immigration Status, Funding
- More Information: Annie Qing, Senior Program Manager, aqing@naco.org





NACo's ECONOMIC MOBILITY LEADERSHIP NETWORK (EMLN) Gates Foundation



Watch EMLN Peer Exchange in Palm Beach County, Fla.

Economic Mobility Leadership Network

- Programming Period: 2019-2023
- 33 Elected Leaders
- Peer Exchange visit hosted by EMLN member and former Commissioner Mack Bernard, Palm Beach County, Fla.

Equitable Economic Recovery Cohort

- \$100,000 grants
- Economic/Community Development staff
- o 8 counties
- Support for Palm Beach County, Fla. first Securing Our Future Economic Mobility Summit

THANKYOU

Jennifer Kuiper

Program Director, Economic & Workforce Development County Practices & Initiatives jkuiper@naco.org







INTRODUCTION OF SPEAKERS



Moderator
Fabiola "Fab" Brumley
Market President
Bank of America



Panelist
Jennifer Kuiper
PROGRAM DIRECTOR,
ECONOMIC & WORKFORCE
DEVELOPMENT
National Assoc. of Counties



Panelist
Keith Fudge
DIRECTOR, POLICY
MANAGEMENT
Urban Institute



INTRODUCTION OF SPEAKERS

Menti Engagement Question



INTRODUCTION OF SPEAKERS



Fabiola "Fab" Brumley

Market President Bank of America



LAND OF OPPORTUNITY: PLACE, RACE AND ECONOMIC MOBILITY